

10 June 2016

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

RELEASE OF RESTRICTED SECURITIES

Pursuant to ASX Listing Rule 3.10A, ResApp Health Limited advises that the following securities will be released from escrow as follows:

Security description	Release Date	Number
Options (exercisable at \$0.026; expiring 31/12/16)	26 June 2016	937,500
Ordinary Fully Paid Shares	2 July 2016	55,312,500
Performance Shares	2 July 2016	55,312,500

It is noted that the Performance Shares will convert into Ordinary Fully Paid Shares (on a 1:1 basis) on the satisfaction of the Performance Milestone being the achievement of aggregated gross revenue of \$20,000,000 in the five years commencing from 14 July 2015.

Yours faithfully

A handwritten signature in blue ink that reads "Nicki Farley".

Nicki Farley
Company Secretary