

18 May 2016

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

RELEASE OF RESTRICTED SECURITIES

Pursuant to ASX Listing Rule 3.10A, ResApp Health Limited ("**Company**") advises that the following securities will be released from escrow on 2 June 2016:

- 1,031,250 Ordinary Fully Paid Shares; and
- 7,781,250 Unlisted Options (exercisable at \$0.026, expiring 31 December 2016).

In addition, the Company advises that the Closing Date under its Cleansing Prospectus dated 28 April 2016 has been extended until 14 July 2016.

Yours faithfully



Nicki Farley
Company Secretary