

22 January 2016

Company Announcements Office  
Australian Securities Exchange  
10th Floor  
20 Bond Street  
SYDNEY NSW 2000

Dear Sir

**CONVERSION OF OPTIONS AND ISSUE OF CLEANSING PROSPECTUS**

ResApp Health Limited (ASX: RAP) ("**Company**") advises that it has issued 18,093,750 Shares on the conversion of 18,093,750 unlisted options (exercisable at \$0.026, expiring 31 December 2016) ("**Options**") with funds totalling \$470,437.50 having been received. 375,000 Shares issued will remain escrowed until 2 June 2016.

The Company confirms it has released a cleansing prospectus ("**Prospectus**") pursuant to Section 708A(11) of the Corporations Act. The purpose of the Prospectus is to remove any trading restrictions in relation to the Shares issued pursuant to the exercise of the Options.

Yours faithfully



**Nicki Farley**  
**Company Secretary**