

4 December 2015

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

RELEASE OF RESTRICTED SECURITIES

Pursuant to ASX Listing Rule 3.10A, ResApp Health Limited advises that the following securities will be released from escrow on 19 December 2015:

- 8,750,000 Ordinary fully paid shares; and
- 18,750,000 Unlisted Options (exercisable at \$0.026, expiring 31 December 2016).

These securities were issued under Tranche 1 of the Company's Placement completed during December 2014 and were escrowed for a period of 12 months from the date of issue.

Yours faithfully



Nicki Farley
Company Secretary